CURRENT VACANCIES

Head of Private Client Department

We currently have a vacancy for a Head of Department to help to lead and grow this area of the practice. This is a fantastic opportunity for someone who is already a Head of Department or is looking for the next step in their career.

We do believe that the Private Client department will become an increasingly significant department for the firm as the demand for its services will definitely increase. We have a large portfolio of business-owning clients and HNW private clients who need care and skill to advise and look after.

We are receiving an increasing number of enquiries in relation to estate planning and succession planning from existing clients and from referrals, for example, from accountants and financial advisors. We also have a large database of existing and previous clients who can be approached in connection with this work. We are increasingly instructed by various charities.

You should have the ability to manage your own case load of wills, trusts and probate cases along with the development of the department. You should be experienced in advising on and drafting the simple and complex wills and trusts, dealing with probates, and advising on text strategies. You should be able to deal with straightforward as well as complex probate matters, including those with an international element. Your work would also include exit planning for owner managed businesses.

It is essential that the candidate has a good knowledge of inheritance tax and capital gains tax and is able to provide text planning advice in the context of estates and inheritance.

The candidate must be of high calibre intellectually, personable, a team player, and driven by the desire to deliver service of the highest quality. The candidate should have a good academic record, excellent communication skills, excellent drafting skills, commercial acumen and the ability to lead a team and develop the business of the department.